



INVESTMENT GIVING FORM

Step 1: Let Operation Broken Silence Know You Are Giving

Please complete the information below to notify us of your gift and help ensure it is processed accurately. Please email the completed form to info@operationbrokensilence.org.

Donor & Securities Information

Investment Name: _____

Security Type: _____ Security Symbol: _____

Number of Shares: _____ Transfer Date: ____/____/____

Donor Name: _____

Donor Street Address: _____

Donor City/State/Zip: _____

Donor Email/Number: _____

Broker Name: _____

Broker Company/City/State: _____

Broker Email/Number: _____

Donor Signature: _____ Date Signed: ____/____/____

Donor Signature: _____ Date Signed: ____/____/____

NOTE - All account owners must sign this request (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures)

Step 2: Contact Your Broker

Please consult with your tax advisor before making a charitable donation.

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to Operation Broken Silence. Giving a gift of publicly traded stock that has increased in value and that you have owned for more than one year may provide better tax benefits than giving cash. Your charitable income tax deduction is equal to the fair market value of the stock and you avoid paying the capital gains tax on any increase in the current value over the original cost of the stock. You may also save on brokerage fees because you are transferring ownership rather than selling the stock.

If you would like to make a donation of stock to Operation Broken Silence (tax ID# 80-0671198), your broker needs this information from you to make the transfer:

- Brokerage House: Shoemaker Financial
- Account Name: Operation Broken Silence
- Account Number: HMM192435
- Telephone Number: (901) 757-5757
- DTC Number: 0443
- Please Reference Donor Name

Step 3 (Optional): Enquire About Matching Funds

You may be eligible to increase the power of your donation with employer matching funds! Check with your company for more information on matching gift programs.

Please Note: For mutual fund gifts, gifts of stock not held in a brokerage account, or other forms of investment giving please contact the number listed above.